



MULTI-FAMILY BUILDING QUESTIONNAIRE

Loan Request

Name of Borrower (s) _____

Type of Business Entity: ___ Individual ___ Corporation ___ Partnership ___ LLC

Primary Telephone () _____ Other () _____

Mailing Address _____ City _____ State _____ Zip _____

Property Address _____ City _____ State _____ Zip _____

Principal (person authorized to sign documents) _____

Percentage of transaction principal owns _____ %

Past credit issues that we should be aware of _____

Bookkeeper Name/Number should we have questions on financial statements:

_____ () _____

Purchase:

Purchase price \$ _____ Loan amount requested \$ _____

Any deferred maintenance? Yes – No. If yes, details: _____



Refinance:

Loan amount requested \$ _____ Amount owed \$ _____

Monthly payment \$ _____ Interest Rate _____%

Purpose of Refinance _____

Balloon Payment Yes - No If yes, due date _____ Is there a prepayment penalty _____

Is there a 2nd mortgage Yes - No If Yes, amount _____

Original purchase date _____ Original purchase price _____

Property Information

Name of Owner _____

Type of Business Entity: ___ Individual ___ Corporation ___ Partnership

Name of Complex _____

Name of management company _____

Name of on-site manager _____ Ph _____

No. of Units Type No. of Baths Avg. Sq/Ft Rent Amount

_____ Studios _____ \$ _____

_____ 1 Bdrms _____ \$ _____

_____ 2 Bdrms _____ \$ _____

_____ 3 Bdrms _____ \$ _____

Total # of units in complex _____ Current # of Vacancies _____



Number of stories _____ Approx Sq. Ft. of Building Complex _____

Utilities Master Meter (MM) or are Units Individually Metered (UIM)? MM - UIM?

Number of Buildings _____ Number of Elevators _____ Laundry Services Yes - No

Number of Parking Spaces _____ Garages _____ Per Unit Carports _____ Per Unit

Is the Complex in a Flood Zone? Yes - No Environmental Hazards Yes - No

When was this property built _____ When was it last renovated _____

Real Estate taxes previous year _____

Taxes fully assessed at this time Yes – No. If no, what is the assessment amount _____

Property insurance bill for the previous year \$ _____

Are there any regulatory of deed restrictions concerning the property Yes - No

If yes, please explain _____

Current condition of property _____

Comments:
